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DANUBIAN GRAIN AND THE EUROPEAN DEPOSIT PORTS. QUANTITATIVE ASPECTS (1829–1853)

Cerealele dunărene și porturile depozit europene. Aspecte cantitative (1829-1853)

Abstract: This paper refers to the foreign trade of the Romanian grain Principalities and their destination (the European deposit ports). During the Modern Age, a large part of the world grain trade was controlled by certain intermediate ports. The grain was stored for lengthy periods (even up to 7 years) and sold when market conditions seemed favourable. Two cities, Galați in Moldavia and Brăila in Wallachia, personified the interests and hopes of the principalities regarding the economic role of the Danube. Starting with the 1830s, the Danubian region became an increasingly frequent destination for European entrepreneurs who had discovered their great commercial prospects. The Russian—Turkish Peace of 1829 turns the ports of Brăila and Galați into important suppliers of grain for the European markets. In the following century, grain from Romanian Principalities supplied the European deposit ports.

Keywords: Brăila, Galați, wheat, maize, commerce, deposit ports.

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Introduction

Grain was one of the most important commodities on the world markets in the Modern Age. By the 1829, Danubian grain market entered this commercial pattern, following the provisions of the Treaty of Adrianople (1829). The Russian–Turkish Peace turns the ports of Brăila and Galați into important suppliers of grain on the European markets. The deposit trade occupied most of the commerce of large ports such as Trieste,

Date submitted: 12 September 2015

Revised version submitted: 13 October 2015

Accepted: 12 November 2015

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This work was supported by the project "Interdisciplinary excellence in doctoral scientific research in Romania - EXCELLENTIA" co-funded from the European Social Fund through the Development of Human Resources Operational Programme 2007-2013, contract no. POSDRU/187/1.5/S/155425.

Genoa, Leghorn and Marseille in the Mediterranean; Amsterdam and Hamburg in Northern Europe. This Peace It granted the two Romanian Principalities of Wallachia and Moldavia full freedom to pursue commerce and to navigate on the Danube, turning the ports of Brăila and Galati into important suppliers of grain on the European markets. In the following five decades, Grain from Romanian Principalities supplied the European deposit ports. In the 19th century, industrialisation, famines and wars were chief causes of increased grain market demand. The sums necessary for modernization of the Romanian Principalities were obtained from economic activities, more numerous and important, and the agricultural exports played the primary role. Stefan Zeletin's study on the beginning of capitalism and the emergence of the Romanian bourgeoisie generated much controversy at the time of publication. Among Zeletin's concerns was to prove that Romanian economic and political evolution was the result of becoming enmeshed at the beginning of the nineteenth century in global trade, whose symbol and engine was the British Empire (in extension from this hypothesis to the European deposit ports).²

Organised in commercial houses, the merchants served as agents of the most important company from Europe. In an area where capitalist instruments were still at the beginnings, these businessmen were "at the same time bankers, merchants, exchange agents, traders for import and export, but more than anything they are middlemen."³

Quantitative aspects

About 75% of all merchandise exported (in terms of value) from Galaţi and Brăila was represented by wheat and maize. The expeditions of rye, millet or barley, are not significant because the importance of cereal exports for the trade of the two Romanian ports and the economy of the Danubian Principalities is irrelevant. Wheat and maize exports from Romanian Danubian ports (Galaţi and Brăila) are detailed in Tables 1 and 2. The percentage minimum was recorded in 1841 (63%) and a maximum of 88% in 1852, being in a continuous growth throughout this interval: from an average percentage of 70% in the period 1837–1842, it increased to 75% in 1843–1847 and 79% in 1848–1852.⁴ One important aspect in grain international trade is the supplementary cost added, because in 19th century the Romanian infrastructure transports it was non-existent.

The price of grain was lower at Brăila than at Galați due to the better conditions of water carriage from Wallachian ports upstream the Danube. The average price increased throughout this period and making more

¹ See: Herlihy 1963: 16–24; Buşe 1976; Mocanu 2012: 23-179 (part I); Ardeleanu 2014: 95–100.

² Zeletin: 1925; Enache 2013: 218.

³ Lefebvre 1858: 313; Ardeleanu 2014: 78-79.

⁴ Ardeleanu 2014: 108-114.

landowners invest in grain production and trade. Between 1836 and 1846, the price of a quintal of grain increased in Danubian ports from 7 to 15 shillings and that of maize from 4 to 10 shillings. In 1852, the price of a quintal of wheat was 10 to 11 shillings and that of maize from 7 to 10 shillings. The record was recorded in 1846–1847, after a decisive shift took place following the repeal of the Corn Laws in Britain, when wheat reached at Brăila 17 shillings and maize 13 shillings per quintal, treble the price recorded ten years earlier. The record was recorded in 1846–1847, after a decisive shift took place following the repeal of the Corn Laws in Britain, when wheat reached at Brăila 17 shillings and maize 13 shillings per quintal, treble the price recorded ten years earlier. In March and April, the months of maximal demand, grain was sold at the following prices (per quintal): wheat 16–17 shillings, maize 12-13 shillings. In the following months, prices diminished substantially. In this period, the average price of grain was approximating identical at Odessa and double or triple in Naples, Genoa, Trieste, Marseilles and London⁵.

Table 1 Wheat Exports from the Danubian Ports (1837-1852) Quantities (in quintals) and Values (in sterling pounds)

Port	Galaţi			Brăila			
Year	Quantity (quintals)	Average price (shillings)	Total value (£)	Quantity (quintals)	Average price (shillings)	Total value (£)	
1837	12,494.83	8	73,785	9,626.02	7	53,054	
1838	21,821.25	8	137,450	7,813.90	8	46,143	
1839	19,098.89	12	180,454	18,185.20	-	-	
1840	29,283.49	13	299,738	16,840.46	12	159,115	
1841	12,809.17	12	121,026	10,756.38	11	93,161	
1842	19,644.63	11	162,409	20,336.30	10	160,121	
1843	13,670.14	9	91,489	40,939.45	9	257,874	
1844	21,150.92	8	133,228	44,183.81	9	295,705	
1845	22,865.11	12	216,038	39,999.22	12	362,181	
1846	14,085.20	13	149,718	41,597.72	15	425,784	
1847	22,970.28	16	289,376	49,636.17	17	586,227	
1848	14,428.50	11	124,966	20,255.40	10	159,484	
1849	23,343.29	12	199,867	14,903.63	10	117,346	
1850	17,863.62	12	161,750	35,979.49	10	269,126	
1851	17,078.98	11	141,198	35,956.12	9	254,795	
1852	23,820.58	11	206,311	43,637.18	10	343,584	

Source: Ardeleanu 2014: 265 (dates recalculated by me from quarters [UK] in quintals).

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⁵ See tabels 1 and 2.

Table 2 Maize Exports from the Danubian Ports (1837-1852) Quantities (in quintals) and Values (in sterling pounds)

Port	Galaţi			Brăila			
Year	Quantity (quintals)	Average price (shillings)	Total value (£)	Quantity (quintals)	Average price (shillings)	Total value (£)	
1837	11,044.93	4	34,786	3,087.89	4	9,725	
1838	7,413.84	4	23,350	4,724.61	4	14,880	
1839	16,339.17	6	77,189	7,261.17	-	-	
1840	24,008.80	9	160,681	8,710.82	8	54,869	
1841	4,495.24	8	28,315	3,406.04	8	20,114	
1842	11,878.98	6	56,119	1,298.12	6	5,622	
1843	17,864.89	5	70,331	15,406.95	5	57,622	
1844	22,101.94	6	95,713	16,284.81	6	67,316	
1845	19,952.74	7	102,116	15,839.40	6	74,828	
1846	42,753.60	10	336,627	20,720.37	10	154,988	
1847	40,464,70	13	398,256	78,631.23	13	773,894	
1848	18,254.17	10	136,541	37,100.31	9	262,904	
1849	32,864.41	9	232,887	42,233.51	8	266,026	
1850	15,605.84	9	110,588	19,017.09	8	116,044	
1851	44,538.67	8	280,546	82,124.15	7	404,136	
1852	41,820.36	9	271,655	92,112.14	7	489,550	

Source: Ardeleanu 2014: 266 (dates recalculated by me from quarters [UK] in quintals).

Destination

Danubian grain was mainly exported to Constantinople and the Greek islands. Only the best cargoes got to Marseille, Leghorn, Genoa or wherever they could be sold for a better price than Odessa grain (considered superior). Most exporters had agents in Constantinople, cargoes were sent to the Ottoman capital, whence they were reshipped to other destinations, depending on the quality of the harvest and the evolution of prices on the European grain markets. In 1839, 70% of the wheat exported from Galati was directed to Constantinople, smaller quantities being shipped to Trieste and Genoa. For the same year, maize was exported to Constantinople (75%), Marseille, Trieste, Genoa, Samos and Anyers, Until 1847, the Ottoman Empire, Austria and France occupied the first places in the exports from Danubian ports, with Great Britain as a secondary destination for direct expeditions, although there were significant indirect cargoes, via Constantinople or the Ionian Islands. According to his data Constantin Buse, in 1845, the exports from Galati, amounting to about 28 million lei, headed to the Ottoman Empire (9.2 million lei), Austria (7 million lei), the Italian states (4.7 million lei), France (4.7 million lei), the Ionian Islands (1.1 million lei) and England (0.6 million lei). The export of wheat totalled 13.7 million lei, of which Constantinople received 3.68 million, Marseille 3.12, Genoa 2.58, Austria (mainly Trieste) 2.58, and Leghorn 1.02 million.⁶

Trieste was, of course, the largest market, and the Ionian Islands only received a relatively larger number of ships by the mid 1840s (46 in 1844, 29 in 1845 and 24 in 1846). During the decade 1843–1852, 18% of the ships that sailed from Brăila and 20% from Galaţi headed to these ports, loaded with large quantities of grain: 18% of the wheat and 34% of the maize from Brăila, and 13% of the wheat and 26% of the maize from Galaţi. We should notice the gradual decrease of imported quantities in the late 1840s and early 1850s, after the huge demands of maize in the mid 1840s, when more than half of Danubian exports headed to Trieste. The same decrease is also visible for the Western Mediterranean deposit ports of Genoa, Leghorn and Marseille, which appear together in some Danubian statistics. The decrease in the number of ships that headed to these markets was sharp, three times lower in the second interval if we divide the decade into two periods of five years.

After the 1847 (the abolishment of the Corn Laws in Great Britain) the great famine in Ireland, Danubian grain entered the British market directly. For example, in 1849, from Brăila, 72% of the grain went to Constantinople and the rest to Marseille, Trieste, England and Leghorn. The maize from Galați went to England (63%) and to Constantinople (28%), the rest getting to Trieste, Malta, Marseille and Cephalonia. The maize from Brăila headed to England in a proportion of 51% and to Constantinople 33%, the rest going to Trieste, Malta, Marseille, Hamburg and the Ionian Islands. A third (32%) of the wheat exported from Galați was shipped to Constantinople, the great port of redistribution, 27% to the English ports, 14% to Trieste, 10% to Genoa and 10% to Marseille, the rest going to Leghorn, Cephalonia and Malta. In 1850, 56% of the grain exported from Galați went directly to the British ports, the same situation being recorded for 67% of maize exports; for Brăila the proportions were 29% for wheat and 43% for maize.

If in 1845 only 1.29% of the wheat and 0.47% of the maize shipped from Galați were exported directly to British ports, two years later the percents were 12.87 and 55.52. Wallachian exports from Brăila witnesses a similar growth, so that, overall, on a five-year long interval (1848–1852), 38% of the wheat and 57.9% of the maize exported from Galați, respectively 19.5% and 45.1% of the similar exports from Brăila were supplied to the British market. The difference between the two ports relates to the quality of grain. Most important it was aspect the increase in the number of ships

⁷ Commerce 1852: 299.

⁶ Buse 1976: 63.

⁸ Commerce 1852: 299-307.

loading at Galaţi and Brăila directly for the British ports, which grew from about 1% in 1843 to about a quarter and then a third of the total number of vessels registered in the Danubian ports. In 1846, according to data from loading ports, most ships headed to Constantinople or the Mediterranean re-exporting centres. 203 ships that left Galaţi headed to Constantinople, 165 to Trieste, 118 to Marseille, 61 to Genoa and 57 to England. The following year shows a completely different distribution, with 206 ships going to England, 145 la Marseille, 123 to Constantinople, 58 to Genoa, 39 to Malta, etc. In 1848, the totals were 133 to Constantinople, 115 to England, 44 to Trieste, 26 to Marseille, etc. In the case of Brăila, the destinations of the 911 vessels that cleared the port in 1846 were: Constantinople – 489, Leghorn and Marseille – 203, Trieste and Venice – 131, Algiers – 67, England – 11, Malta – 10. Two years later the same changed pattern applies, with 359 ships going to Constantinople, 136 to Trieste, but a massive 115 ships headed to England.

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9 TNA, FO 78/792: 122–133.

¹⁰ TNA, FO 78/792: 122-133.

Table 3
Danubian exports to the Adriatic Sea (1843–1852)
Number of ships and quantities (in quintals)

Year	Brăila			Galaţi			
	Ships	Wheat	Maize	Ships	Wheat	Maize	
1843	178	7,745	11,097	106	1,751	11,116	
1844	123	5,985	10,477	158	3,934	13,017	
1845	112	5,830	7,029	148	5,124	11,575	
1846	131	4,523	766	158	1,281	14,696	
1847				59	1,910	3,556	
1848	145	6,616	11,774	53	1,837	1,907	
1849	56	1,467	6,073	80	3,593	1,637	
1850	61	5,624	2,734	44	223	333	
1851	204	6,017	22,035	92	2,958	3,862	
1852	333	11,913	33,871	104	3,491	3,626	

Source: TNA, FO 78/608: 149–173; FO 78/649: 103–115; FO 78/792: 122–140; FO 78/829: 45–56; FO 78/865: 85–103; FO 78/901: 161–177; FO 78/977: 115–120; FO 78/1014: 206–216 (dates recalculated by me from quarters [UK] in quintals).

Table 4
Danubian exports to the Western Mediterranean (Genoa, Leghorn, Marseille) (1843–1852)
Number of ships and quantities (in quintals)

Year	Brăila			Galaţi			
	Ships	Wheat	Maize	Ships	Wheat	Maize	
1843	185	19,099	1,542	126	9,647	4,997	
1844	173	19,474	1,805	121	8,356	4,905	
1845	131	13,776	1,243	145	11,204	5,783	
1846	203	17,299	2,083	198	10,108	10,267	
1847				213	15,545	6,247	
1848	97	5,639	1,222	63	3,489	1,856	
1849	49	2,042	251	52	5,273	677	
1850	37	3,641	140	33	3,841	486	
1851	35	3,428	369	35	3,864	421	
1852	52	4,445	1,261	77	5,604	1,623	

Source: TNĀ, FO 78/608: 149–173; FO 78/649: 103–115; FO 78/792: 122–140; FO 78/829: 45–56; FO 78/865: 85–103; FO 78/901: 161–177; FO 78/977: 115–120; FO 78/1014: 206–216 (dates recalculated by me from quarters [UK] in quintals).

Table 5
Danubian exports to Great Britain (1843–1852)
Number of ships and quantities (in quintals)

Year	Brăila			Galaţi			
	Ships	Wheat	Maize	Ships	Wheat	Maize	
1843	3	99	0	4	0	0	
1844	16	2,363	89	10	168	600	
1845	35	2,276	978	9	295	93	
1846	11	337	537	57	0	6,714	
1847				206	2,957	22,465	
1848	115	801	15,322	115	4,026	12,129	
1849	133	591	21,357	164	765	20,787	
1850	120	11,191	8,212	133	10,017	10,517	
1851	320	12,776	36,436	296	4,491	37,492	
1852	339	10,838	42,921	311	12,521	31,182	

Source: TNA, FO 78/608: 149–173; FO 78/649: 103–115; FO 78/792: 122–140; FO 78/829: 45–56; FO 78/865: 85–103; FO 78/901: 161–177; FO 78/977: 115–120; FO 78/1014: 206–216 (dates recalculated by me from quarters [UK] in quintals).

Table 6
Danubian exports to Constantinople (1843–1852)
Number of ships and quantities (in quintals)

Year	Brăila			Galaţi		
	Ships	Wheat	Maize	Ships	Wheat	Maize
1843	355	13,521	2,768	79	2,146	1,524
1844	418	16,307	4,346	210	8,693	3,579
1845	541	17,732	6,413	153	6,242	2,512
1846	489	2,271	9,262	203	2,585	10,548
1847				123	2,188	4,786
1848	359	7,199	8,136	133	3,221	1,106
1849	344	10,738	14,047	276	7,144	9,067
1850	285	16,159	7,708	162	3,655	3,724
1851	490	13,735	23,030	176	5,713	2,592
1852	401	16,244	13,950	114	2,099	4,659

Source: TNA, FO 78/608: 149-173; FO 78/649: 103-115; FO 78/792: 122-140; FO 78/829: 45-56; FO 78/865: 85-103; FO 78/901: 161-177; FO 78/977: 115-120; FO 78/1014: 206-216 (dates recalculated by me from quarters [UK] in quintals).

Conclusions

In two decades after the Russian-Turkish Peace of Adrianople (1829) Moldavia and Wallachia were attracted into the mechanism of world trade, an exclusivist club based on the authentic capital. The first traders who took advantage of these opportunities were the Italian, Greek and Jews merchants. The merchant connections in the European economic world secured the access of Danubian grain to these large international markets. The Grain trade of Danubian ports was determined by the character and structure of the Moldo–Wallachian economy.¹¹ For an important International Trade, Danubian Grains ameliorations were visible in terms of production, clearing and preservation, especially in modern warehouses erected in the Danubian ports.

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¹¹ Ardeleanu 2014: 51-53.